## WC10 Initial Assessment Code Set

The initial assessment of case and/or issue and outcomes. Includes fact investigation, analysis, strategy development, identifying experts, budgeting, and settlement/mediation activities and associated alternative fee arrangements (AFA's).

### WC10.10 Fact Investigation/Development

Investigating and/or understanding the facts of a matter.

### WC10.15 Analysis/Strategy

Thinking, strategizing, and planning for a case.

### WC10.20 Experts/Consultants

Selecting experts, reviewing reports, and communication regarding opinions.

### WC10.25 Budgeting

The preparation of budget and related communications.

### WC10.30 Settlement/Resolution

The planning and participation in settlement or mediation discussions. Includes conferences and communications with attorney, adjuster and employer and/or other party.

### WC10.35 Alternative Fee Arrangements (AFA's)

The development, calculation or approval of all non-hourly or other alternative fee arrangements for tasks and activities in this category.


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