PT40 Other Patent-Related Tasks Code Set

Opinion preparation, portfolio analysis and management, assignments and security interests, and licensing.

PT40.10 Opinion Preparation

Completing formal legal opinions on the validity, enforceability, infringement, and/or non-infringement of a patent claim. Includes opinions on infringement of a client's patent by a non-client infringer.

PT40.15 Portfolio Analysis and Management

Reviewing, analyzing, documenting, and managing a portfolio of patents. Includes patent "due diligence" during transactional analysis.

PT40.20 Assignments and Security Interests

Negotiating and preparing assignment (i.e. previously registered or filed application) or security interest, including review of file history, checking status and meeting with client.

PT40.25 Licensing

Negotiating and preparing license.

PT40.30 Exemplar and Exhibit Disposition

The retention, storage and proper disposition of property and exemplars (models).

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